

Key Budget Assumptions

- ❑ Start with roadmap numbers
- ❑ COTS packages will have minimal modifications
- ❑ Allow for possibility of more than one COTS package
- ❑ Contractors and project employees will supplement AOC staff as needed
- ❑ System installation, implementation, data conversion, and training will be outsourced
- ❑ Proof of Concept completed by June 30, 2007
- ❑ Pilot programs – 2nd half 2007
- ❑ Implement 50% of courts by June 30, 2009
- ❑ Court level and size will influence implementation costs and schedule
- ❑ Budget will include contingency/alternatives planning

JIS Roadmap Update Status Report

April 28, 2006

Agenda

- JIS Roadmap Updates
 - Project Status
 - ✓ Core Case Management System
 - ✓ Data Exchange
 - ✓ Information Access
 - ✓ Judicial Decision Making
 - Issues and Concerns
- Independent Monitor Update
- JIS Dashboard “Projects and Plans”
- Discussion

JIS Roadmap Updates

Core CMS Program - Roadmap

Core CMS Milestones	CY 2006				CY 2007	
	1Q	2Q	3Q	4Q	1Q	2Q
• Acceptance of Core CMS Project Plan - Schedule and Resource Plan		▲ 3/15				
• Delivery of Core CMS Project Plan – Schedule and Resource Plan to JISC		▲ 3/24				
• Publish Procurement Assistance Statement of Work (SOW) to identified vendors for Procurement Plan		▲ 4/14				
• Publish Core CMS RFI		▲ 4/27				
• Core CMS Steering Committee Kick-off		▲ 5/05				
• Procurement Team Starts		▲ 5/18				
• Core CMS RFI Vendor Responses Due		▲ 5/30				
• Conduct Initial Out-of-State Visits			7/01▲	▲ 8/31		
• JISC Decision Points			▲ 6/30	▲ 8/25	▲ 10/27	▲ 2/07/07
• Core CMS Court User Group 1 – Kick-off for RFP			▲ 7/13			
• Host Vendor Demos			7/06	▲ 6 Week Duration		
• Publish Core CMS RFP				▲ 10/26		
• Core CMS RFP Responses Due					▲ 12/06	
• Initial Decision on RFP Vendor Selection						▲ 2/07/07

Core CMS Program

Upcoming and In-Work Activities

- Review and score Procurement Assistance RFP responses
- Host initial Core CMS Steering Committee kickoff
- Develop governance starter set documents for Core CMS kickoff (e.g. charter framework)
- Continue functional audit of all JIS systems
- Develop Core CMS RFP baseline on requirements
 - ✓ Functional requirements
 - ✓ Requirements modeling (e.g. process flows)

Core CMS Program

Upcoming and In-Work Activities, cont.

- ❑ Initiate new communication strategy for program reporting
 - ✓ Brown bag sessions (AOC Staff)
 - ✓ Monthly reporting (Governance Groups)
 - ✓ Revamp on JIS dashboard (Internal and External)
- ❑ Prepare for RFI response assessment
 - ✓ Aggregating results
 - ✓ Reviewing vendor answers against RFI criteria for fit
 - ✓ Executive summary results
- ❑ Prepare program/project budget details for JIS Roadmap decision package

Core CMS Program

Risk or Issues; Mitigation or Update, cont.

RISK or ISSUE	MITIGATION or UPDATE
<p>No dedicated SME support for Superior and CLJ court levels</p>	<p>Problem Description: Lack of dedicated support staff to validate current requirements, develop next level of detail for RFP, and facilitate interaction with court level staff.</p> <p>Resolution strategy:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Short term – Delay detail work in key areas until staff is available. <input type="checkbox"/> Long term – Must have dedicated staff in time to put forth a credible effort for summer detail requirements sessions with court users.
<p>Procurement Assistance will start two weeks later than planned</p>	<p>The project plan has been amended to reflect the delay. The targeted date for the Core CMS RFP is unchanged.</p>

Core CMS Program

Recent Accomplishments

- ❑ Successfully facilitated March RFI workshops with consensus decision made by JISAC to proceed with finalizing the RFI package.
- ❑ Completed solicitation and identification of new Core CMS Steering Committee Membership.
 - Kickoff scheduled for May 5th
- ❑ Published procurement RFP.
- ❑ Completed next level planning around RFP phase development (Work plan approach details).
- ❑ Completed next round of follow-up discussions with target states that have gone through a procurement process.

JIS Roadmap Updates

Data Exchange Project Plan

Data Exchange Milestones	CY 2006				CY 2007	
	1Q	2Q	3Q	4Q	1Q	2Q
Build the Infrastructure:						
• Publish ESB RFP	▲ 3/23					
• Award ESB RFP for Prototypes		▲ 4/24				
• Final ESB RFP Award		▲ 6/05				
• ESB in Production		▲ 6/30				
Convert Production Exchanges:						
• E-Filing Authentication			▲ 7/30			
• E-Vote			▲ 8/30			
• Juvenile Person			▲ 9/30			
• E-Citation				▲ 10/30		
Production of Core Exchanges:						
• Cases By Case Number			▲ 7/01			
• Person By Name			▲ 8/01			
• Person By Token				▲ 10/01		
• Cases By Person					▲ 12/01	
• Defendant Case History						▲ 2/01

JIS Roadmap Updates

Data Exchange Project Plan (cont.)

Data Exchange Milestones	CY 2006				CY 2007	
	1Q	2Q	3Q	4Q	1Q	2Q
• Cases By Attorney						▲ 4/01
• Court Directory Information						▲ 7/01
Production of Custom Exchanges:						
• Pilot 1				▲ 10/01		
• Pilot 2, 3					▲ 1/01	
• Production 1 (Team1)					▲ 3/01	
• Production 2 (Team 2)					▲ 3/01	
• Production 3 (Team 1)						▲ 7/01
• Production 4 (Team 2)						▲ 7/01
Service Enabling JIS:						
• Test Case Screen/Product Selection				▲ 9/01		
• Prototype Full Business Process					▲ 1/01	
• Begin SOA Legacy JIS						▲ 7/01

Data Exchange

Upcoming and In-Work Activities

- Phase 3 of the ESB RFP will occur in May
 - Oracle – Week of May 15
 - Tibco – Week of May 22
- ESB Selection by June 5
- Begin work on first CORE exchange:
 - Case Information by Case Number

Data Exchange

Recent Accomplishments

- Nine vendors responded to the Enterprise Service Bus (ESB) RFP.
- Responses were evaluated by a team of AOC and County Technical Experts.
- Two vendors (Oracle and Tibco) were selected to participate in a proof of concept during the month of May.
- The DX Steering Committee reviewed a white paper prepared by Ann Sweeney. The discussion resulted in a decision to form a subcommittee to oversee data quality improvement tasks and issues throughout the Roadmap implementation.

JIS Roadmap Updates

Information Access Project Plan

Information Access Milestones	CY 2006				CY 2007	
	1Q	2Q	3Q	4Q	1Q	2Q
• Plan and establish core Information Access Group	▲ 3/06					
• Propose user steering committee to JISC	▲ 4/18					
• Acquire resources to fill knowledge gaps within the Information Access Group		▲ 5/31				
• Plan and establish user steering committee		▲ 5/31				
• Develop plan for reporting strategy and define scope			▲ 6/15			
• Present reporting strategy plan to steering committee			▲ 6/26			
Create catalog of queries and reports and design new user interfaces						
• Begin inventory; analyze for duplication frequency of use, etc.		▲ 5/31				
• Design clean user interfaces			▲ 9/30			
• Publish new catalogs and interfaces				▲ 12/15		

JIS Roadmap Updates

Information Access Project Plan (continued)

Information Access Milestones	CY 2006				CY 2007	
	1Q	2Q	3Q	4Q	1Q	2Q
Determine enterprise wide query and reporting tool						
<ul style="list-style-type: none"> • Create project plan for finding a new query and reporting tool and submit it to the steering committee for approval 		▲ 6/26				
<ul style="list-style-type: none"> • Form workgroup for the project and assign staff accordingly 			▲ 7/24			
<ul style="list-style-type: none"> • Present recommendations and request approval of tools and plan to procure them 				▲ 12/18		
<ul style="list-style-type: none"> • Implement new tools 					▲ 3/31	
Public Data Warehouse						
<ul style="list-style-type: none"> • Create project plan for public data warehouse and submit it to the steering committee for approval 		▲ 6/26				
<ul style="list-style-type: none"> • Phase 2 release for Public Data Warehouse 					▲ 1/01	
<ul style="list-style-type: none"> • Phase 3 release for Public Data Warehouse 						▲ 6/30

Information Access

Upcoming and In-Work Activities

- ❑ Finalize roster of steering committee members and host initial Information Access Steering Committee meeting.
- ❑ Create an Information Access Charter detailing scope, responsibilities, and goals of the unit for the Steering Committee's approval.
- ❑ Publish the project plan for Phase II of the Public Data Warehouse and begin developing the queries and warehouses required.
- ❑ Complete modifications to Phase I of the Public Data Warehouse and republish the case type searches.
- ❑ Continue compilation of an agency-wide query catalog.
- ❑ Continue to provide outstanding customer service to the courts and the general public.

Information Access

Recent Accomplishments

- ❑ Established a core Information Access unit, including warehouse specialists, query developers, and a business analyst.
- ❑ Completed a first draft of the Public Data Warehouse Phase II project plan; after review by ISD management, it will be presented to the steering committee.
- ❑ Generated initial list of all query and reporting functions at AOC.
- ❑ Responded to over two dozen information requests from courts, other state agencies or the general public.

Judicial Decision Making

Judicial Decision Making

Recent Accomplishments

- AOC Staff met with a wide variety of judicial officers in twelve facilitated brainstorming sessions
- Comments cataloged in a 22-page spreadsheet
- Requirements will be reviewed with judicial officers by June 23, 2006

ISSUES and CONCERNS

❑ RECRUITMENT

Independent Monitor Update

- Gartner Group Selected**
- First Report June 30**

JIS Roadmap Updates

JIS Dashboard – Central Location for Projects and Plans



Navigation Menu:

- AOC Resources
 - Accounting & Contracts
 - Commuting & Parking
 - Customer Services
 - Divisions & Sections
 - Equipment & Resources
 - Facilities
 - Forms
 - Human Resources & Payroll
 - Meetings & Reports
 - Policies & Principles
 - Presentations & Publications
 - Travel
- Court Resources
 - Caseloads
 - Court Closures
 - Court Equipment
 - Court Forms
 - Court Jobs
 - Court Management
 - Court Records
 - Manuals
 - Reports
 - Support for the Public
 - Travel Information
- Court News
- Directories & Contacts
- Education
- Judicial Info System (JIS)
 - Access JIS
 - Committees
 - Decision Mgmt System
 - Policies
 - Projects & Plans
 - Technical Information
- Judges' Resources
- Legal Resources
- Organizations
- Help
- Maintenance Utilities
 - Maintain Site Content
 - eService Center Admin

Main Content Area:

Projects & Plans

The New JIS Roadmap
Paving the way to better justice
[LEARN MORE](#)

Current Projects

- ACORDS Enhancements
- Data Exchange
- eCitation
- Juvenile and Corrections System (JCS)
- Public Data Warehouse
- JIS Roadmap
- Core CMS (Case Management System)

Status Key: ■ In Progress ■ Impeded ■ On Hold

Other Project Info

[Completed Projects](#) [Future Projects](#)

Calendar of Events

April 2006						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Event Date: **04-27-2006**
Event: **JCS Weekly Converted Courts Conference Call**
360-709-4800 PIN: 5297#

Event Date: **04-27-2006**
Event: **JCS Workgroup Meeting**

FEATURE

Decision Management System
The Decision Management System (DMS) is a web application designed to simplify, automate, and track the business case request submission process of court users, the JIS Advisory Committee, and AOC.
[Submit a Request](#) [Learn More](#)

MEET THE TEAM

The Core CMS Team:
Back Row Left to Right: Elaine Evans, Dirk Marler, Manny Najarro, Ann Dillon, Dexter Mejia
Front Row left to right: Maria Underwood, Kelley Louie, Sue King
Not pictured: Teri Nielsen

QUICK LINKS

[JIS Committees](#)

One click for info

Pick a project

Calendar of Events

Discussion