

## 2023-2024 REPORTING CYCLE

### CONTINUING EDUCATION FOR CERTIFIED PROFESSIONAL GUARDIANS & CONSERVATORS

UPDATED April 18, 2024

*Pursuant to the Continuing Education Regulations, CPGCs shall complete a minimum of 24 credit hours of approved education during each reporting period. This must include at least four (4) Ethics credits and four (4) Emerging Issues credits.*

*The complete set of Continuing Education Regulations can be found [HERE](#).*

Sponsor	Course Title	Course Date and Location	General (Hours)	Ethics (Hours)	Emerging Issues (Hours)
Public Health Training Center  Dawn M. Bleyenburg (518) 402-0330 <a href="mailto:dbleyenburg@albany.edu">dbleyenburg@albany.edu</a>	Exploring Cross-Cultural Communication  Access training <a href="#">HERE</a>	FREE Online Interactive Course			1.5
Administrative Office of the Courts  Kay King (360) 704-1941 <a href="mailto:kay.king@courts.wa.gov">kay.king@courts.wa.gov</a>	New CPGC Board Grievance Process  Access training <a href="#">HERE</a>	FREE Online Training Pre-recorded			0.25
Administrative Office of the Courts  Kay King (360) 704-1941 <a href="mailto:kay.king@courts.wa.gov">kay.king@courts.wa.gov</a>	UGA Basics  Access training <a href="#">HERE</a>	FREE Online Training Pre-recorded			0.50

Sponsor	Course Title	Course Date and Location	General (Hours)	Ethics (Hours)	Emerging Issues (Hours)
Administrative Office of the Courts  Kay King (360) 704-1941 <a href="mailto:kay.king@courts.wa.gov">kay.king@courts.wa.gov</a>	Responsibilities of Guardians and Conservators Under the UGA  Access training <a href="#">HERE</a>	FREE Online Training Prerecorded			1.5
Administrative Office of the Courts  Kay King (360) 704-1941 <a href="mailto:kay.king@courts.wa.gov">kay.king@courts.wa.gov</a>	Continuing Education Requirements for CPGCs  Access training <a href="#">HERE</a>	FREE Online Training Prerecorded	0.25		
The Guardian Institute  Luke Pettengill (360) 683-8334 <a href="mailto:lcpettengill@gmail.com">lcpettengill@gmail.com</a>	Virtual Conference 2024  Register for training <a href="#">HERE</a>	4/23/24 – 4/24/24  Live Webinar	8.0	2.0	2.0
Community Guardians  Kaylee McEdward (360) 509-4168 <a href="mailto:kaylee@cguardians.org">kaylee@cguardians.org</a>	Court Visitor/Guardian Training  Register for training by emailing sponsor directly at: <a href="mailto:info@cguardians.org">info@cguardians.org</a> .	5/7/2024  Live Webinar	5.0	1.0	0.5

Sponsor	Course Title	Course Date and Location	General (Hours)	Ethics (Hours)	Emerging Issues (Hours)
Board for Judicial Administration/AOC  Kyle Landry (360) 704-4043 <a href="mailto:Kyle.Landry@courts.wa.gov">Kyle.Landry@courts.wa.gov</a>	Communication Skills to De-Escalate Hostile Customers  Course offered on two dates, register for one only:  5/13/24: <a href="https://www.surveymonkey.com/r/AEQ513">https://www.surveymonkey.com/r/AEQ513</a>  6/18/24: <a href="https://www.surveymonkey.com/r/AEQ618">https://www.surveymonkey.com/r/AEQ618</a>	5/13/24 <u>OR</u> 6/18/24  FREE Live and Prerecorded Webinar  To receive the attestation form for this course, please forward your registration confirmation email to: <a href="mailto:Samar.Malik@courts.wa.gov">Samar.Malik@courts.wa.gov</a>	3.0		
National Guardianship Association  (877) 326-5992 <a href="mailto:education@guardianship.org">education@guardianship.org</a> <a href="mailto:info@guardianship.org">info@guardianship.org</a>	Standards for Financial Decision Making: Legal, Ethical and Practical Issues  Access training <a href="#">HERE</a>	Online Training Self-Study		1.0	
National Guardianship Association  (877) 326-5992 <a href="mailto:education@guardianship.org">education@guardianship.org</a> <a href="mailto:info@guardianship.org">info@guardianship.org</a>	Due or Undue Influence: How Do You Draw the Line?  Register for training <a href="#">HERE</a>	Online Training Self-Study		1.0	
National Guardianship Association  (877) 326-5992 <a href="mailto:education@guardianship.org">education@guardianship.org</a> <a href="mailto:info@guardianship.org">info@guardianship.org</a>	NGA Standards of Practice and Bill of Rights  Register for training <a href="#">HERE</a>	Prerecorded Webinar		1.0	

Sponsor	Course Title	Course Date and Location	General (Hours)	Ethics (Hours)	Emerging Issues (Hours)
National Guardianship Association (877) 326-5992 <a href="mailto:education@guardianship.org">education@guardianship.org</a> <a href="mailto:info@guardianship.org">info@guardianship.org</a>	Approved Various NGA Courses for Continuing Education. Please see list below for subject title and credit.  Register for trainings <a href="#">HERE</a>	Prerecorded Webinar  Credits Dependent on Course Selected  <b>See List Below</b>			

**See PAGES 4-7 for list of approved CPGC CEU webinar courses sponsored by the National Guardianship Association (NGA).**

*Please Note: Credit may not be awarded for participation in NGA courses not shown below.*

	Course	Sponsor	Credits
1	Guardianship Monitoring Protocols	NGA	1 Ethics
2	Life Insurance Settlements: Helping Clients Benefit from a Hidden Asset	NGA	1 General
3	What Guardians Need to Know About Funeral Planning	NGA	1 General
4	Working with Challenging Families	NGA	1 Emerging Issues
5	Aging in Place—Digitally!	NGA	1 General
6	Aging Life Care Associates and the Guardianship Process	NGA	1 General

7	Is It Alzheimer's or Normal Aging?	NGA	1 Emerging Issues
8	The National Outlook: Elder Justice, Adult Protective Services, and Congressional Action Important to Guardians	NGA	1 General
9	Understanding and Caring for the Aging Holocaust Survivor	NGA	1 Emerging Issues
10	Understanding and Supporting Grief: Practical Strategies	NGA	1 Emerging Issues
11	What Families Need to Know About Planning for a Loved One with Special Needs	NGA	1 General
12	Addressing the Needs of Transgender and Gender Diverse Communities	NGA	1 Emerging Issues
13	Personal Property Liquidation: Navigating an Unregulated Industry	NGA	1 General
14	Balancing Autonomy and Protections: Using Supported Decision Making to Improve Decision-Making in Guardianship	NGA	1 Emerging Issues
15	New Rules on Veteran's Benefits	NGA	1 General
16	Preparing Your Clients for Medicare in 2020	NGA	1 General
17	Family Guardianship- Guardian of the Person	NGA	1 General
18	Family Guardianship- Guardian of the Estate	NGA	1 General
19	NGA Fundamentals Module 1: The Basics	NGA	1 General
20	NGA Fundamentals Module 2: Guardian of the Person	NGA	1 General
21	NGA Fundamental Module 3: Guardian of the Estate	NGA	1 General

22	NGA Fundamental Module 4: Rights and Alternatives	NGA	1 Ethics
23	NGA Review Course Module 1: Universal Roles	NGA	1 Ethics
24	NGA Review Course Module 2: Guardian of the Person	NGA	1 General
25	NGA Review Course Module 3: Guardian of the Estate	NGA	1 General
26	NGA Review Course Module 4: Decision Making	NGA	1 Ethics
27	Medicare: Changes Affecting Today's Beneficiaries	NGA	1 General
28	Using One's Social History to Improve the Quality of Care	NGA	1 Emerging Issues
29	Hiring the Proper Caregiver for In-Home Care	NGA	1 General
30	Marshaling Assets	NGA	1 General
31	NGA Ethical Principles, Standards of Practice, and Fundamentals of Guardianship	NGA	1 Ethics
32	Burial Customs	NGA	1 Emerging Issues
33	Caring for Someone with Alzheimer's and Dementia	NGA	1 Emerging Issues
34	Safeguarding Digital Assets	NGA	1 General
35	NGA Dirty Little Secrets of the Financial Industry and Fees	NGA	1 General
36	What Guardians Need to Know About Financial Services	NGA	1 General
37	Best Practices for Mitigating Risk	NGA	1 General

38	Needs Based Approach to Financial Decisions for Guardians	NGA	1 Ethics
39	Guardian and Conservator Investing- Part 1	NGA	1 Ethics
40	Guardian and Conservator Investing- Part 2	NGA	1 Ethics
41	NGA Veterans Benefits	NGA	1 General
42	Standards of Practice- Part 1: Guardian of the Estate	NGA	1 Ethics
43	Standards of Practice- Part 2: Guardian of the Person	NGA	1 Ethics
44	NGA Public Benefits	NGA	1 General