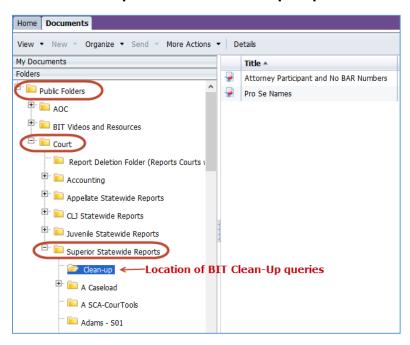


Odyssey Reference Guide Data Clean Up Before Go Live

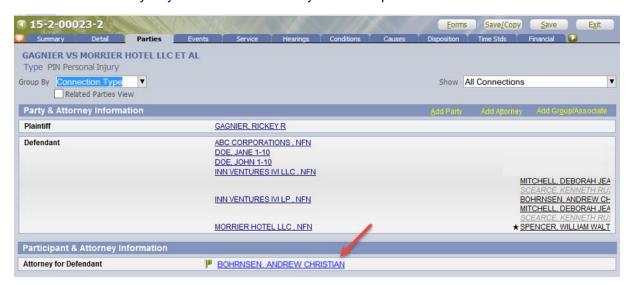


Access BIT Superior Court Clean-up Reports



Attorney Connection Codes

When an attorney is converted into Odyssey below the participant line, the attorney will not appear on calendars and will not have the ability to view the case in Portal. Follow these steps to improve your converted data into Odyssey and match the attorneys with their parties.



In the example below, on the SCOMIS Name screen, there are multiple Defendants (DEF) and Attorney's for Defendants (ATD). The logic to match the attorney with the party is the number in the Litigant column. This number corresponds with the number following each connection code.

Example 1:

Attorney Connection Code:	Number in Litigants Column:	Corresponds to:
ATD03	2 -3	DEF02, DEF03

```
SM005 DISPLAY NAMES CASE#: 15-2-00023-2
                                                 YAKIMA SUPERIOR 05-24-16 09:21
JSM005
                                                                                                1 OF
TITLE: GAGNIER VS MORRIER HOTEL LLC ET AL
  CONN.
            LAST NAME,
                                 FIRST MI TITLE
                                                                LITIGANTS
            GAGNIER, RICKEY R
MORRIER HOTEL LLC
HILTON GARDEN INN
  PLA01
  DEF01
  DEF02 🗸
            INN VENTURES IVI LLC INN VENTURES IVI LP
  DEF03
             ABC CORPORATIONS
  DEF05
            DOE, JOHN 1-10
DOE, JANE 1-10
SPENCER, WILLIAM WALTER
  DEF06
ATD01
             09592
  BAR#
  WTD02
BAR#
                                                                                         04 20 2015
  ATD03
             MITCHELL, DEBORAH JEAN
  BAR#
             45316
BOHRNSEN, ANDREW CHRISTIAN
  BAR#
             05549
```

Example 2:

Attorney Connection Code:	Number in Litigants Column:	Corresponds to:
ATP01	1	PLA01

```
JSM005 DISPLAY NAMES YAKIMA SUPERIOR 05-24-16 10:17 1 OF 1 CASE#: 15-2-00045-3
TITLE: ALVEY VS WASHBURN ET AL

CONN. LAST NAME, FIRST MI TITLE LITIGANTS DATE

PLA01 ✓ ALVEY, CLYDE
PLA02 ALVEY, RUBY
DEF01 WASHBURN, AARON B
DEF02 LASHA, SARAH K
ATP01 SPENCER, QUANAH M
1
BAR# 36302
```

1. On the SCOMIS name screen, enter the Litigant Number that corresponds with the Party Connection Code.

```
SM005 DISPLAY NAMES CASE#: 15-2-00023-2
                                          YAKIMA SUPERIOR 05-24-16 09:21
TITLE: GAGNIER VS MORRIER HOTEL LLC ET AL
          LAST NAME,
                            FIRST MI TITLE
                                                       LITIGANTS
                                                                            DATE
          GAGNIER, RICKEY R
MORRIER HOTEL LLC
 PLA01
 DEF01
          HILTON GARDEN INN
 DEF02
 DEF03
 DEF04
          ABC CORPORATIONS
          DOE, JOHN 1-10
DOE, JANE 1-10
 DEF05
 DEF06
 ATD01
          SPENCER, WILLIAM WALTER
 BAR#
          09592
 WTD02
          SCEARCE, KENNETH RUSSELL
                                                                            04 20 2015
 BAR#
          17818
 ATD03
          MITCHELL, DEBORAH JEAN
 BAR#
                                                       2-3
 ATD04
 BAR#
          05549
```

After the next Conversion PUSH, the attorney will now appear attached to the correct party.
 Note: The Conversion PUSH is case data being drawn into the Odyssey environment before your county's Go Live date.



Attorney Bar Number Clean Up

If an attorney was added to the name screen in SCOMIS WITHOUT a bar number, when the case converts, a new party record for the Attorney will be created in Odyssey. This can result in hundreds of unnecessary party records in Odyssey.

Correct Incorrect CONN. FIRST MI TITLE CONN. LAST NAME, LAST NAME, FIRST MI TITLE PET01 GARNER, SAMUEL CLARK BRIGGS, TANYA LEE PLA01 RSP01 MILLION, QUIN ET UX BRIGGS, DAVID A DEF01 ATP01 DUGAW, PAUL DUGAW, PAUL JOSEPH WTP01 BAR# 11278

In this example, since this attorney was added in SCOMIS without a Bar Number many times, he now has over **1000** party records in Odyssey.



1. Review the name screen in SCOMIS and check that all attorneys on the case have a Bar number associated to them. Verify the correct Bar Number that should be associated to this attorney. This will create a cleaner data in Odyssey once your county goes live.

Pro-Se Connections

For Pro-Se connections to properly convert into Odyssey, the Pro-Se connection code must have a name IDENTICAL to the connected party. In the first example, the Pro-Se connection code "PSP01" is assumed to be connected to PET01 without a name linking. When converted into Odyssey, Odyssey doesn't make the assumption that these parties are connected.

SCOMIS Unassigned Pro-Se Party

JSM005 DISPLAY NAMES SUPERIOR 09-14-16 09:29 1 0F 1
CASE#: 14-3-00108-7
TITLE: IN RE THE MARRIAGE OF: EOSHAUNA D. FRISBEY AND KENNETH FRISBEY

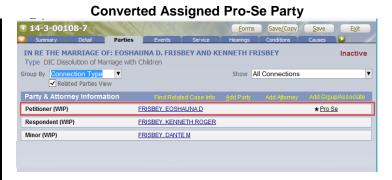
CONN. LAST NAME, FIRST MI TITLE LITIGANTS SERVICE

PET01 FRISBEY, EOSHAUNA D
Nmcd IN 186 06072
RSP01 FRISBEY, KENNETH ROGER
Nmcd IN 057 88366
MNR01 FRISBEY, DANTE M
Nmcd IN 375 59176



The example below shows a Pro-Se code with a name properly linking the connections. The two names are spelled IDENTICALLY. When the information converts into Odyssey, the Pro-Se code is properly assigned.

SCOMIS Assigned Pro-Se Party SUPERIOR 09-14-16 09:29 CASE#: 14-3-00108-7 TITLE: IN RE THE MARRIAGE OF: EOSHAUNA D. FRISBEY AND KENNETH FRISBEY LAST NAME, FIRST MI TITLE LITIGANTS **SERVICE** FRISBEY, EOSHAUNA D NmCd IN 186 06072 FRISBEY, KENNETH ROGER IN 057 88366 RSP01 NmCd FRISBEY, DANTE M IN 375 59176 FRISBEY, EOSHAUNA D

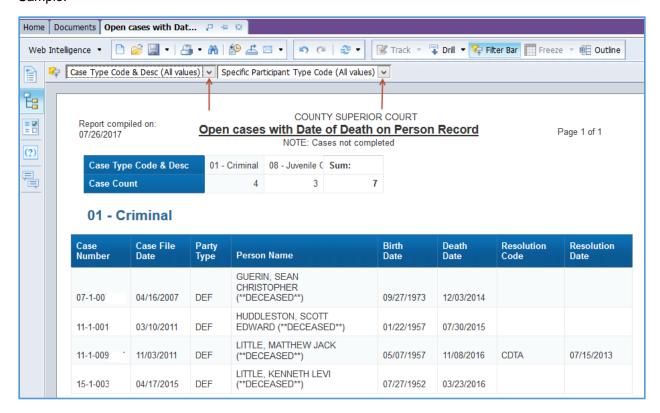


Open Cases with Date of Death on Person Record

The BIT query defaults to major case participants: Plaintiff, Defendant, Petitioner, and Respondent with a date of death on the Person Record.

The BIT report includes drop-downs to filter for case types and specific participant codes.

Please note: The (**Deceased**) notation in the Person Name column is coming from < > Sample:



Active Pending Caseload Listing Report

The BIT query prompts for a case status As of Date, and Time Standard Category Code, e.g., case type.

The report includes drop-down filters for Status Type and the option to limit the report to cases pending resolution and/or cases resolved pending completion.

