

Superior Court of Washington, County of _____

In the Guardianship/Conservatorship of:

Individual

No.
Motion to Approve
Guardian/Conservator's Report
(PTAPR)

Motion to Approve Guardian/Conservator's
[] Periodic [] Final Report

1. Appointment of Guardian/Conservator

(Name) _____ was appointed [] guardian and [] conservator of the Individual Subject to Guardianship/Conservatorship (Individual) on (date) _____. Letters of Guardianship and/or Conservatorship were issued.

2. Guardian's/Conservator's Plan

[] The Individual resides at (name of facility, if applicable, and address) _____.

A Guardian/Conservator's Plan was filed separately on (date) _____.

[] The Individual is no longer subject to guardianship/conservatorship. This is a final report.

3. Guardian/Conservator's Report

The *Guardian/Conservator's Report* is filed separately. I ask that the court review this report.

4. Guardian/Conservator Service

I have served as guardian/conservator for _____ years.

5. Timeliness of Reports

The guardian/conservator's reports [] have always been timely or [] have not been timely because: _____

6. Monitoring by Other Agencies

Who must guardian/conservator report to on behalf of the Individual (*List other agencies involved in Individual's care*): _____

7. Allegations Against the Guardian/Conservator

There have been [] **no** allegations of fraud, abuse, neglect, or breach of fiduciary duty against guardian/conservator or [] allegations of fraud, abuse, neglect, or breach of fiduciary duty against guardian/conservator. If there have been allegations please explain: _____

8. Estate Information

Individual's monthly income _____

The value of property in the estate _____

The bond amount currently in place is \$ _____

The total balance of assets in blocked accounts is \$ _____

The total balance of assets in unblocked accounts is \$ _____

9. Authority of Guardian/Conservator

[] Guardian/Conservator's authority should be terminated upon discharge.

[] The powers of the guardian and/or conservator should remain the same because there have been no substantial changes to the Individual's ability to manage their affairs.

[] Due to a change in the Individual's ability to manage his/her affairs, the scope of the guardian's and/or conservator's authority should be changed as follows:

The Guardian/Conservator requests that the court enter an Order as follows:

10. Co Guardian/Conservator or Successor Guardian Conservator

[] Does not apply.

[] Appoint (*Name*) _____ co-guardian/conservator with the same powers listed in the *Order Appointing Guardian/Conservator* dated _____.

[] Appoint (*Name*) _____ successor guardian/conservator with the same powers listed in the *Order Appointing Guardian/Conservator* dated _____. The successor guardian/conservator will serve when (*list event that triggers successor's service*):

- 11. **Approval of Report:** Approving this proposed report of guardian/conservator.
- 12. **Authority of Guardian and/or Conservator:**
Granting the guardian and/or conservator the power to act on behalf of the Individual as requested.
- 13. **Other Order:** For any other Order that the court deems appropriate.

I declare under penalty of perjury under the laws of the State of Washington that the facts I have provided on this form are true.

Signed at (*city and state*): _____ Date: _____

Person asking for this order signs here *Print name here*

The following is my contact information:

Email: _____ Phone (Optional): _____

I agree to accept legal papers for this case at (*check one*):

- my lawyer's address, listed below.
- the following address (*this does **not** have to be your home address*):

<i>Street Address or PO box</i>	<i>City</i>	<i>State</i>	<i>Zip</i>
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Note: You and the other party/ies may agree to accept legal papers by email under Civil Rule 5 and local court rules.