

Superior Court of Washington, County of _____

In the Guardianship/Conservatorship of:

Individual

No.

**Order Approving Guardian/
Conservator's Report**

(ORAPRT)

Clerk's Action: 1, 10, 13

Order Approving Guardian/ Conservator's Report

1. Summary

Does not apply this is an *Order* approving a final report.

Summary.

Date guardian/conservator appointed:	_____	
Due date for report:	_____	
Date of next review:	_____	
Letters expire on:	_____	
Bond amount:	\$ _____	
Restricted account agreements required:	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> Certified professional guardian (CPG) <input type="checkbox"/> Public professional guardian (PUG) <input type="checkbox"/> Lay (family) guardian (LGD) <input type="checkbox"/> Training completed <input type="checkbox"/> Training required		
	<u>Individual Subject to Guardianship/Conservatorship</u>	<u>Guardian/Conservator</u>
Name		
Address		
Phone*		
Email		
Facsimile		
	<u>Interested Party</u>	<u>Interested Party</u>
Name		
Address		

Phone*		
Email		
Relation to Individual		

This matter came on regularly for hearing on a petition to approve the guardian/conservator's annual/biennial/triennial/final report. The Court, having reviewed the report and the records on file in this case, makes the following findings:

2. Acts of Guardian/Conservator

All acts required of the Guardian/Conservator to date have been performed.

3. Notice

Notice has been properly provided to persons entitled to notice.

4. Guardian's Plan and Conservator's Plan

- Does not apply. This is an *Order on a Final Report*.
- The Guardian's and/or Conservator's Plan are reasonable and appropriate to the Individual's needs and should be approved.

Based on the above, the Court makes the following orders:

5. Approval of Guardian/Conservator's Report

- The Guardian/Conservator's report is approved.
- This is the Conservator's final report. The conservator should take the following steps to finalize the conservatorship: _____

6. Budget

- Does not apply. This is an *Order on a Final Report*.
- The Guardian/Conservator is authorized to continue to receive the Individual's income and to apply the income and other resources toward the Individual's expenses, as provided in the proposed budget.

7. Medical and Dental Expenses

- Does not apply. This is an *Order on a Final Report*.
- The Conservator is authorized to incur and pay reasonable and necessary medical and dental expenses that the Conservator determines to be in the best interest of the Individual.

8. Income Tax Payments/Accounting Fees

The Conservator is authorized to make payments for income tax due as required, and to pay fees for accounting services required in connection with the preparation of income tax returns.

9. Miscellaneous Expenses

The Conservator is authorized to make disbursements in an amount not to exceed \$_____ (\$500 if not filled in) on any one expenditure, from conservatorship assets, for miscellaneous and necessary items that appear to be reasonable and in the best interests of the Individual, without prior approval, to a maximum of \$_____ (\$1,500.0 if not filled in) per year without further order of the Court.

10. Guardian/Conservator’s Next Report

Does not apply. This is an *Order on a Final Report*.

The Guardian/Conservator shall provide the next Report for the **12**, **24**, or **36 month period** from _____ through _____; and the Report shall be filed with the Court **within** 90 days of the anniversary of the guardian/conservator’s appointment.

The court must review the report at the end of the reporting period.

A review hearing is set for *(date)* _____.

The guardian/conservator must set a review hearing date on or before *(date)* _____

The court will review the account or report on or before *(date)* _____, without a hearing. The court may set a review hearing at a later date.

11. Fees

The guardian/conservator’s fees of \$_____, attorney fees of \$_____ and administrative costs (DSHS cases only) of \$_____ payable during the period covered in this report are hereby approved. The advance of guardian/conservator’s fees for the upcoming reporting period, in the amount of \$_____ per month, appear to be reasonable and necessary but are subject to court approval at the next hearing. Above fees are approved for payment from the guardianship/ conservatorship estate assets OR as a monthly deduction from the Individual’s participation in the DSHS cost of care per WAC 182.513.1530. The monthly deduction from the participation in cost of care is authorized for the next reporting period and 120 days thereafter.

12. Bond or Blocked Accounts

Bond remains the same OR is changed to \$_____.

Account number *(last 4 digits only)* _____ held at *(Financial Institution)* _____ is unblocked.

13. Letters of Guardianship/Conservatorship

Does not apply. This is an *Order on a Final Report*.

The Clerk of Court is directed to issue new Letters of Guardianship/Conservatorship with an expiration date of _____ (180 days from the end of the reporting period).

14. Co-Guardian/Conservator or Successor Guardian Conservator

Does not apply.

[] (Name) _____ is appointed co-guardian/conservator with the same powers listed in the *Order Appointing Guardian/Conservator* dated _____.

[] (Name) _____ is appointed successor guardian/conservator with the same powers listed in the *Order Appointing Guardian/Conservator* dated _____. The successor guardian/conservator will serve when *(list event that will trigger successor's service)*:

15. Other

Dated: _____

Judge/Court Commissioner

Presented by:

Signature of Guardian/Conservator

Printed Name

CPG No:

Signature of Lawyer

Printed Name

WSBA No: